



CRISPidea®
get your message across

Certificate in Equity Analysis

A complete course for Equity Analyst Aspirant

Certificate in Equity Analysis for Equity Analyst Aspirant

About the course

It is important for anyone in the equity world to be knowledgeable with financial decision making capabilities, which helps them to analyze a given financial scenario, comprehend cost and take pricing decision, in order to take a call in investment decision. This course helps one to get into the final role of equity, business and investment analysis. ***We help you in polishing your financial knowledge and prepare you to meet the outer world of finance.***

This program provides awareness and understanding in finance and how it affects the business. The participants will get familiar with the analysis of financial statements and the valuation techniques. ***After completing the program, participants will be able to communicate comfortably with the fund managers and predict the company's financial future, confidentially.***

This 40 hour program is expected to give you valuable insight on important financial decisions relevant for recommendations and investment ideas.

Who should take this course

- All students and professionals from commerce and finance background with BCom, BBA and MBA degree along with NCFM & NISM certified, CFA level 1 & 2 candidates and CMT aspirants
- Anyone who has passion for investments, capital markets and ambition to build a successful financial career

Benefits of the course

- Financial Statement Analysis
- Ratio Analysis
- Financial Modeling like DCF, DuPont, EVA etc.
- Forecasting Techniques
- Qualitative Analysis
- Company Specific Projects

Course deliverables

- Course duration 40 hours
- Presentations and Study Material
- Exercises and Case Studies
- Classroom Assessment
- Report Writing and Presentation Skills
- Certificate of Completion

Course Fees

- INR 28,000 plus taxes
- ***Scholarships of 20% - 25%, available for NCFM & NISM Certified, CFA level 1 & 2 and CMT aspirants***
- Placement opportunity available for the top performers

For more information contact: Shejal Ajmera

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Course coverage

Equity Analysis Training (40 Hours)	
Week 1	
Basic of Fundamental Analysis	<ul style="list-style-type: none"> • Understanding 3 financial statements • Ratio Analysis • Linkage of Financial Statements
Week 2	
Financial Modeling	<ul style="list-style-type: none"> • Different Financial Models • DCF Analysis • DuPont Analysis • EVA Analysis • Valuation based on Ratios
Week 3	
Understanding and analysis of Equity	<ul style="list-style-type: none"> • Business Analysis • Segment Analysis • Working with Excel • Understanding growth trends • GAAP to Non GAAP • Exercises and case studies
Week 4	
Report Writing and Presentation Skills	<ul style="list-style-type: none"> • Report Writing • Charting Skills • Presentation Skills • Career Advise

Assessment and Certification

- *Crispidea will award "Certificate of Completion " to participants at the end of the program.*
- *Assessment would be based on live project*
- *Participant needs to achieve a minimum score of 50% to pass the assessment*
- *All participants who meet the above criteria would be awarded a certificate of completion*
- *Scholarships available for NCFM & NISM Certified, CFA level 1 & 2 candidates and CMT aspirants*

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