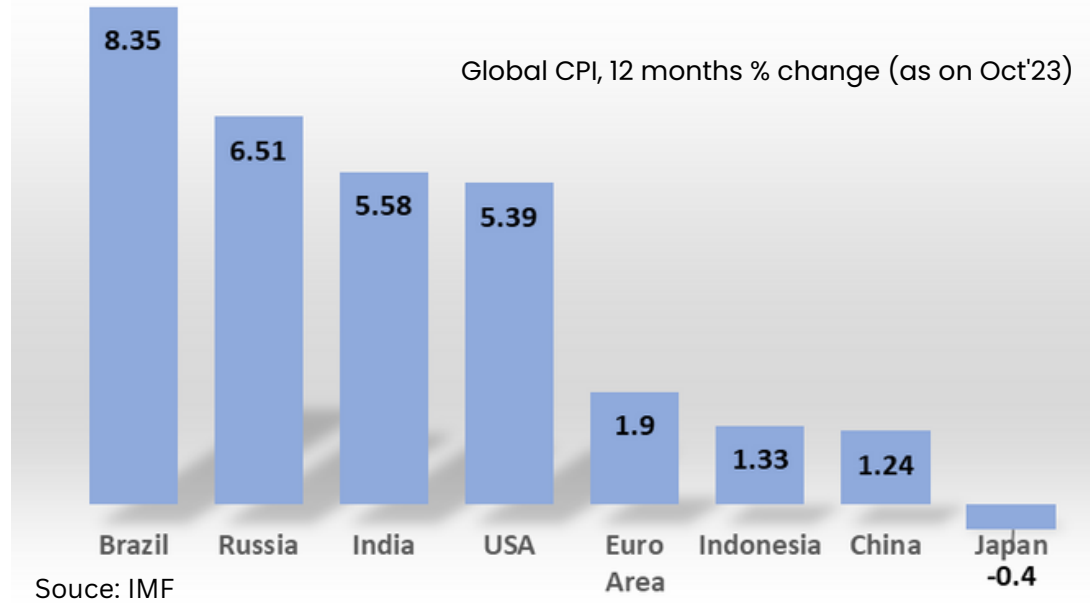


NEWSLETTER

INFLATION 2023: NAVIGATING THE STORM



In this edition, we are discussing the global economic outlook for 2023 and 2024, highlighting a slowdown in growth and a moderation in inflation.

1. Global growth is expected to slow from 3.5% in 2022 to 3.0% in 2023 and 2.9% in 2024. This slowdown is attributed to factors such as monetary policy tightening and ongoing geopolitical uncertainties.

2. Advanced economies are projected to experience a more significant slowdown, with growth declining from 2.6% in 2022 to 1.5% in 2023 and 1.4% in 2024.

3. Emerging markets and developing economies are expected to see a modest decline in growth, from 4.1% in 2022 to 4.0% in both 2023 and 2024.

4. Global inflation is forecasted to moderate from 8.7% in 2022 to 6.9% in 2023 and 5.8% in 2024. This moderation is due to factors such as tighter monetary policy and lower international commodity prices.

5. Core inflation is expected to decline more gradually, and inflation is not expected to return to target until 2025 in most cases.









Overall, the global economic outlook for 2023 and 2024 suggests a period of slower growth and moderate inflation. The pace of recovery is likely to be uneven across different regions and economies.

Our recent blogs

- The rise of omnichannel
- "The Future is Silicon: The Semiconductor Sector Steers the Way in 2024"
- Microsoft Activision Saga- The road to merge

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Month in review

Date		Company Name	Report name	CMP	TP	Rating
Nov-23		Airbus SE	Supply challenges ramp up	136.2	145	Hold
Nov-24		First Solar	Continues to demonstrate its leadership in solar industry	157.78	188	Buy
Nov-14		HubSpot	Continued resilient growth and huge TAM	415.64	472	Buy
Nov-15		Unity Software, Inc.	Create and Grow" segment fueling growth	29.51	35	Buy
Nov-23		Nike Inc.	Innovating beyond boundaries	110.27	118	Buy
Nov-27		Lululemon Athletica Inc.	Lulu and Peloton uniting for a 5-year drive	446.8	470	Buy
Nov-22		American Express company	Millennials and Gen Z act as catalyst for growth	170.77	180	Buy
Nov-20		Netflix	Advertising and paid sharing to boost market share	473.97	518.5	Hold
Nov-24		Broadcom Inc.	FY24 Momentum : VMware Acquisition and AI-Integration	925.73	1073	Buy
Nov-23		Zscaler Inc.	FY23 soaring by beating estimates	197.53	213	Buy

Our recent industry reports

- Pharmaceutical Industry Report 2023
Addressing health disparities, one innovation at a time











Recent acquisition reports

- Cisco Acquires Splunk
Powering the future of security and observability with AI
- J. M. Smucker co. Acquires Hostess Brands inc.
Powering the future of security and observability with AI
- Campbell Acquires Sovos
Creating Leadership in Premium Italian Sauce



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Up coming coverage

	Company Name	CMP
	Adobe Inc.	617.39
	Oracle Corp.	116.21
	Volkswagen AG	119.45
	Lucid Group Inc.	4.36
	Gap	13.53
	Foot Locker, Inc	22.11
	StoneCo Ltd	10.94
	Sonos Inc	11.34
	Intel corp.	44.94
	Qualcomm Inc.	127.91